



Horticulture Coalition of South Australia Inc.

- Almond Board of Australia Ltd
- Apple and Pear Growers Association Inc
- Australian Mushroom Growers Association
- AUSVEG SA
- Citrus Australia - SA Region
- Hortex Alliance Inc
- Nursery and Garden Industry of SA Inc
- Olives South Australia Inc
- Onions Australia
- Pistachio Growers' Association Inc
- South Australian Chamber of Fruit and Vegetable Industries
- Summerfruit SA
- SA Produce Market Ltd
- Women in Horticulture

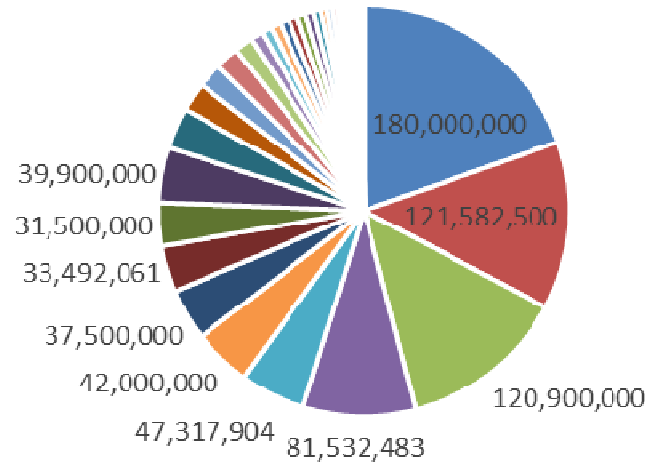
Horticulture in SA

In 2014-15, PIRSA estimated horticulture contributed **\$3.1 billion** to the SA economy (**Gross Food Revenue**)

The **farmgate value** for 2015-16 was **over \$920 million**

Horticulture has been estimated to employ 13,500 (permanent) South Australians and 24,000 seasonal staff

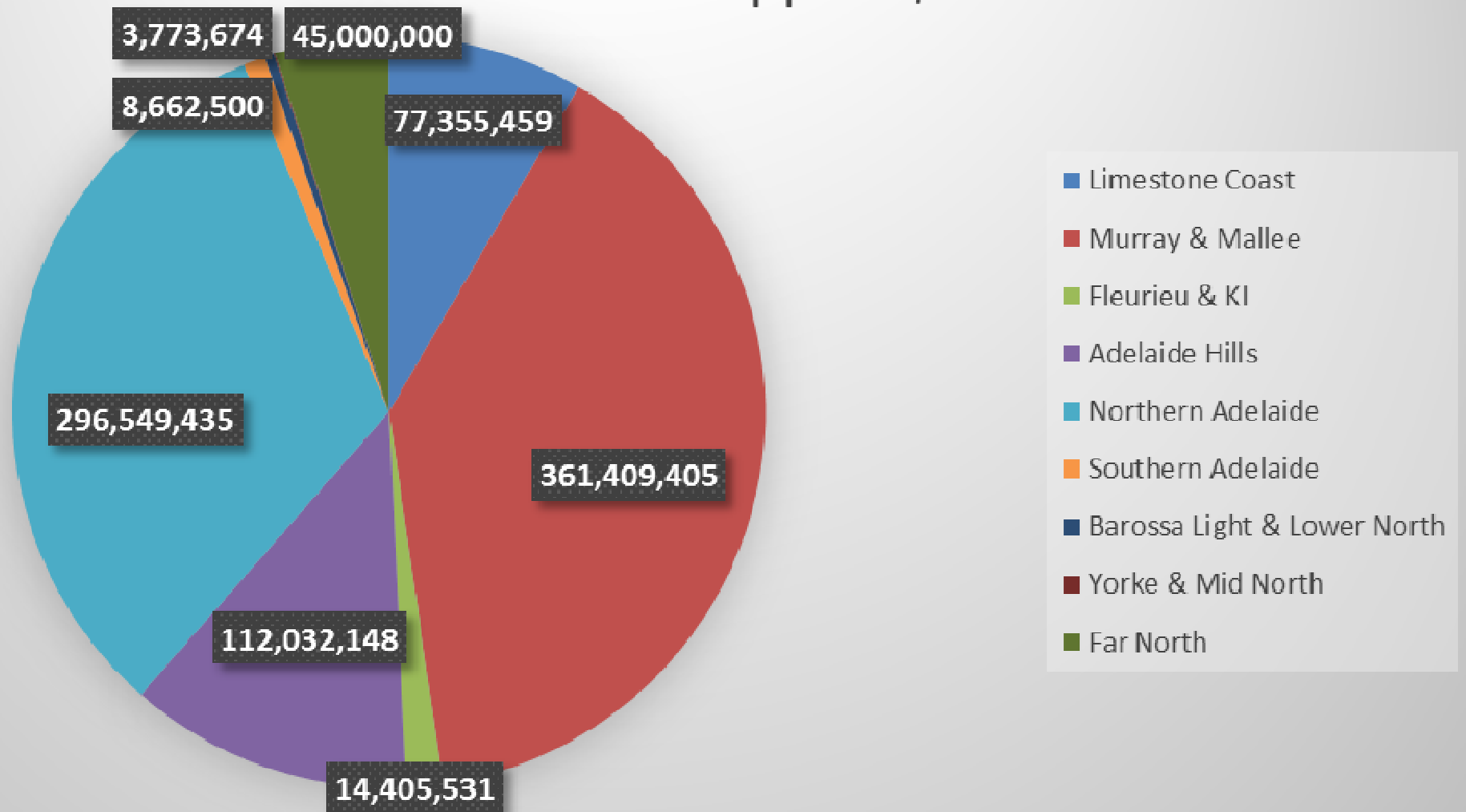
Farmgate value



- | | | | |
|-------------------|---------------------|-----------------|----------------|
| ■ Tomatoes | ■ Almonds | ■ Potatoes | ■ Citrus |
| ■ Mushrooms | ■ Capsicum | ■ Strawberries | ■ Apples |
| ■ Onions | ■ Cucumbers | ■ Lettuce | ■ Cherries |
| ■ Carrots | ■ Eggplant | ■ Broccoli | ■ Olives |
| ■ Brussel sprouts | ■ Grapes (non-wine) | ■ Pistachios | ■ Avocados |
| ■ Pears | ■ Cauliflower | ■ Melons | ■ Cabbage |
| ■ Nectarines | ■ Apricots | ■ Peaches | ■ Leeks |
| ■ Spring onions | ■ Celery | ■ Parsnips | ■ Baby spinach |
| ■ Beetroot | ■ Zucchini | ■ Sweet corn | ■ Pumpkin |
| ■ Spinach | ■ Beans | ■ Other berries | ■ Walnuts |
| ■ Plums | ■ Chestnuts | ■ Hazelnuts | ■ Other |

Farmgate Value

Approx \$920 million



Hot Topics

Profitability

(cost of production and grower returns)

Water

Biosecurity

Labour/
workforce

Planning